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as Bankruptcy Liquidator of  
Lehman Brothers Finance AG, in Liquidation,  
a/k/a Lehman Brothers Finance SA, in Liquidation*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re**

**LEHMAN BROTHERS HOLDINGS INC., *et al.***

**Debtors.**

**Chapter 11**

**Case No. 08-13555 (JMP)**

**Jointly Administered**

**Re: Docket No. 19172**

**NOTICE OF WITHDRAWAL OF OBJECTION TO DISCLOSURE STATEMENT  
AND SOLICITATION PROCEDURES MOTION**

PricewaterhouseCoopers AG, Zurich (“**PwC**”), in its capacity as duly authorized

Bankruptcy Liquidator and foreign representative of Lehman Brothers Finance AG, in

Liquidation, also known as Lehman Brothers Finance SA, in Liquidation, a Swiss corporation

(“**LBF**”), has reached an agreement with the Debtors to resolve its *Objection to Disclosure*

*Statement and Solicitation Procedures Motion*, filed on August 11, 2011 (Docket No. 19172)

(the “***Disclosure Statement Objection***”).<sup>1</sup> To resolve the Disclosure Statement Objection, the Debtors have agreed, among other things, to add certain language to the Disclosure Statement and to notify LBF on or before September 16, 2011 if they are going to object to any of LBF’s claims in connection with voting on the Plan. In accordance with that agreement, LBF hereby withdraws the Disclosure Statement Objection.

Dated: New York, New York  
August 29, 2011

**GIBSON, DUNN & CRUTCHER LLP**

By: /s/ Michael A. Rosenthal  
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in Liquidation*

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<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Disclosure Statement Objection.